## THE CREATIVE INDUSTRIES

## A NEW WAY

## ARE WE ALL ON THE SAME PAGE?

## DO YOU EVEN KNOW?

# "THE CREATIVE INDUSTRIES ARE A DRIVING FORCE OF UK ECONOMY"

P.M. Cameron

### What are the Creative Industries?

## **Creative Industries**

-- largely characterised by nature of labour inputs: "creative individuals"

#### Examples...

Advertising
Architecture
Design
Interactive
Software
Film and TV
Music
Publishing
Performing arts

## Copyright Industries

-- defined by nature of asset and industry output

#### Examples ...

Commercial art
Creative arts
Film and video
Music
Publishing
Recorded media
Data processing
Software

## **Content Industries**

-- defined by industry production

#### Examples ...

Pre-recorded music
Music retailing
Broadcasting
& Film
Software
Multimedia
services

## Cultural Industries

-- defined by public policy function and funding

#### Examples ...

Museums & galleries
Visual arts & crafts
Arts education
Broadcasting & film
Music
Performing arts
Literature
Libraries

## Digital content

-- defined by combination of technology and focus of industry production

#### Examples ...

Commercial art

Film & video
Photography
Electronic
games
Recorded media
Sound recording
Information
storage &
retrieval

18

## Why are the Creative Industries Important?



## Cultural and social force for society

- empowers people
- values individual creativity and diversity
- many products have public-goods characteristics

## Economic multipliers 'ripple-effect'

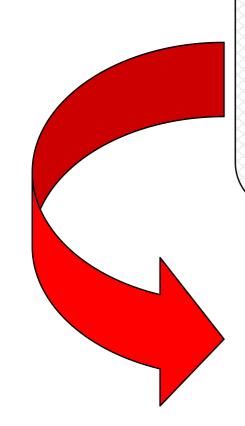
- supports urban regeneration
- creates employment
  - new approaches to businesses

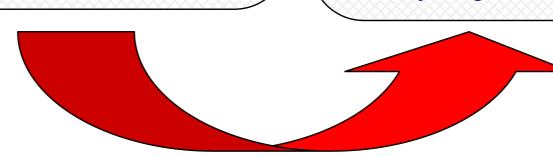
## Fuels creative capital and creative workers

 changing role of the author, creator, artist

## Industry cluster is economically significant

- new high-growth sector (accounts for large share of a nation's GDP)
- entry to global markets





#### Creative industries are 'driving force' of UK economy, says David Cameron

'From Asia to America, they're dancing to our music, watching our films and wearing our designers' latest creations'



270



0

in

24



515





The Prime Minister has lent his support to a new initiative to help creative start-ups Photo: Paul Grover



#### **Telegraph Top University start-ups»**



#### Financial Guides and Offers »

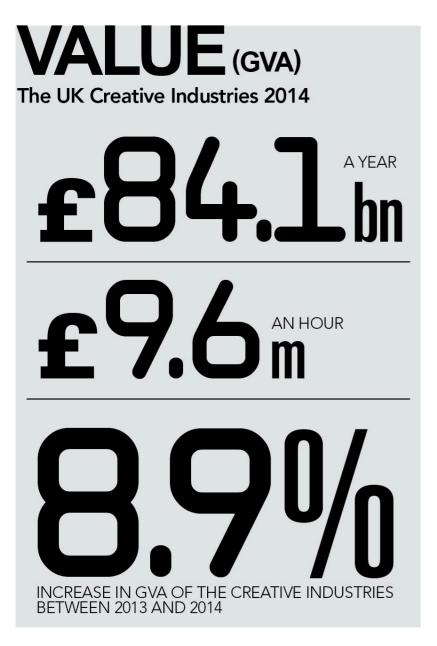
Open a Forex Account and Get 60% Bonus on All Deposits. (IronFX)

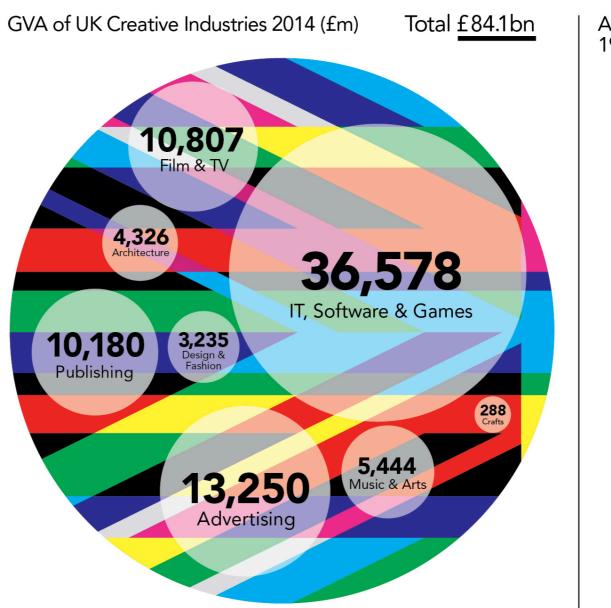
Weekly update on the financial markets (MarketViews)

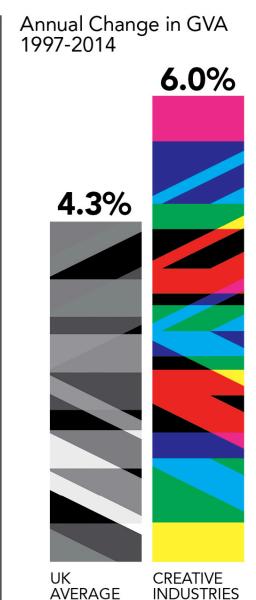
Expert financial and political views on Latin America (MarketViews)

Top 10 reasons to invest in income (MarketViews)

## The UK Creative Industries







www.thecreativeindustries.co.uk

Source: DCMS Creative Industries Economic Estimates January 2016



## SO...WHAT IS THE CURRENT STATE

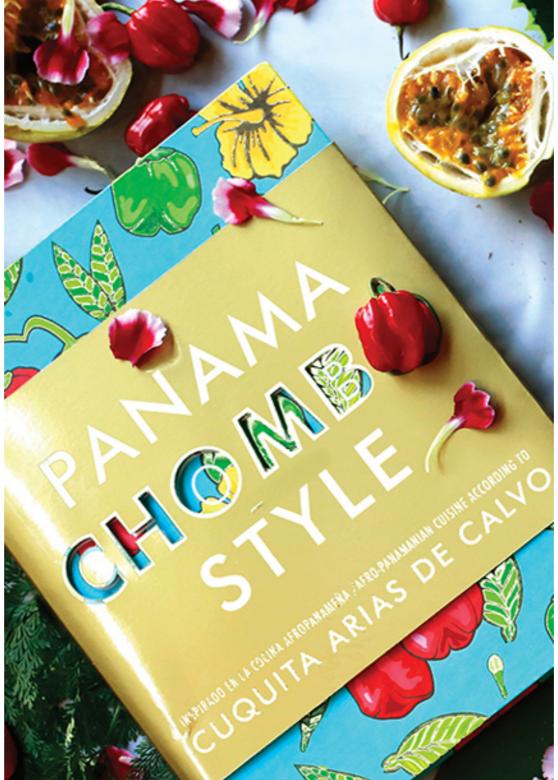
# OF THE INDUSTRIES IN PANAMA?



## GOOD!!!!

### FOR THE FIRST TIME PANAMANIANS ARE LOVING ALL THINGS PANAMANIAN.

















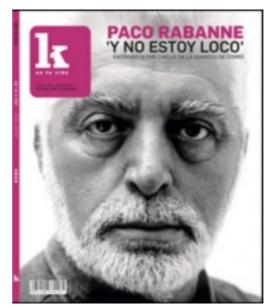
### LOCAL TALENT PROMOTERS ARE DOING ALL THE WORK...

























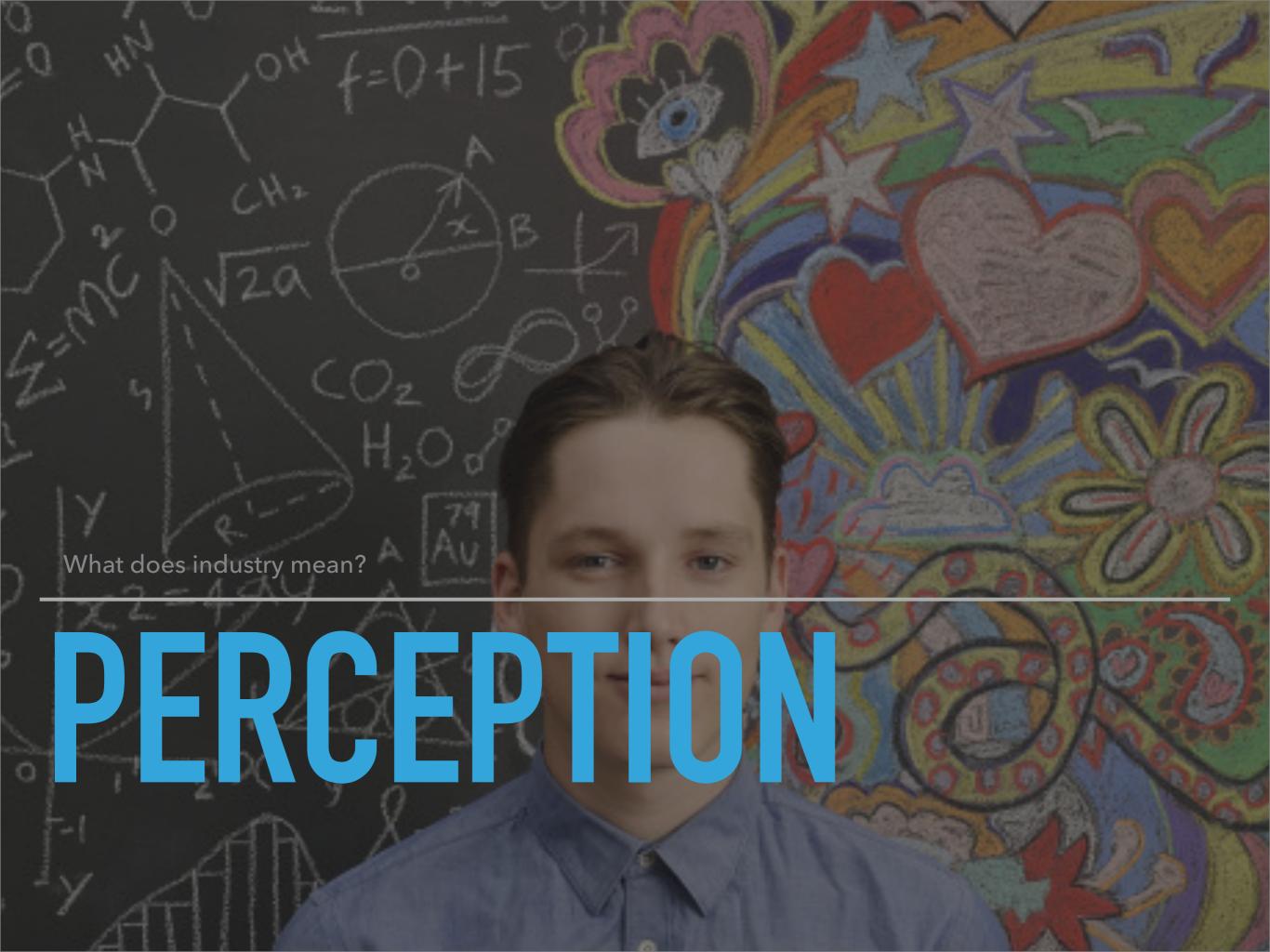




## CREATIVE PLATFORMS HAVE BEEN KEY

## UP UNTIL NOW...

# SO WHAT IS STOPPING US?







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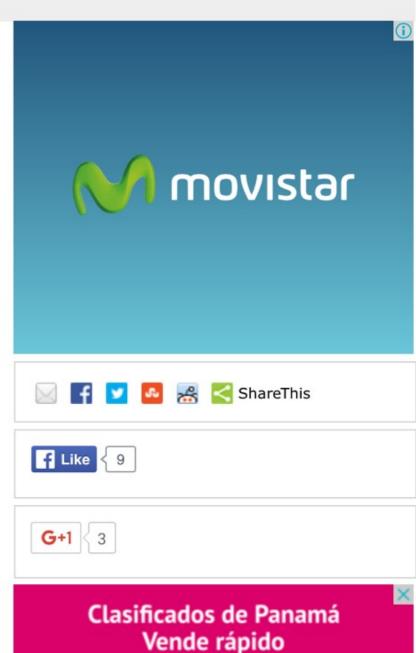
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#### Panama Economy Profile 2014

Home > Factbook > Countries > Panama

Economy - overview

Panama's dollar-based economy rests primarily on a well-developed services sector that accounts for more than three-quarters of GDP. Services include operating the Panama Canal, logistics, banking, the Colon Free Zone, insurance, container ports, flagship registry, and tourism. Economic growth will be bolstered by the Panama Canal expansion project that began in 2007 and is estimated to be completed by 2015 at a cost of \$5.3 billion - about 10-15% of current GDP. The expansion project will more than double the Canal's capacity, enabling it to accommodate ships that are too large to traverse the existing canal. The United States and China are the top users of the Canal. Panama is also constructing a metro system in Panama City, valued at \$1.2 billion and scheduled to be completed by 2014. Panama's booming transportation and logistics services sectors, along with aggressive infrastructure development projects, have lead the economy to continued high growth in 2012. Foreign investment, at around 10% of GDP in both 2011 and 2012, has continued to be a source of growth. Strong economic performance has not translated into broadly shared prosperity, as Panama has the second worst income distribution in Latin America. About one-fourth of the population lives in poverty; however, from 2006 to 2012 poverty was reduced by 10 percentage points, while unemployment dropped from 12% to 4.5% of the labor force in 2013. The US-Panama Trade Promotion Agreement was approved by Congress and signed into law in October 2011, and entered into force in October 2012. Panama also achieved removal from the Organization of Economic Development's gray-list of tax havens by signing various double taxation treaties with other nations.



Publique su Anuncio

encuentra 🛭

Panama: Increased Spending on Advertising

Private companies and government agencies spent about \$200 million in 2011 on different media, an increase of 8% compared to 2010.

Thursday, March 15, 2012

⊠E-Mail







The slicing up the country's **advertising** pie, according to type of media, was as follows: television received 72.7% of the ads, being the favorite, next came newspapers, with 15.35%, then radio, with 4.67%; followed by magazines, with 3.8% and outdoor advertising, with 3.41%.

"The total cost was around \$200 million, estimated by Ibope Media, a Brazilian company specializing in media and marketing research in Latin America and a with presence in Panama," reported Prensa.com. This represents an increase of 7.7% compared to the amounts spent in 2010.

Source: Prensa.com



**CENTRAL AMERICAN BUSINESS** 

anadurata aumaliaa

**Good prices electrical & Electronics** 

革 🔁 DEAL

BUSINESS NETWORK

Venta de empresas en Costa

Potain grúas MCT 52m

Maquinaria de Serigrafía

alcance (in spanish)

Interlumi Panama

World Communication

Forum in Davos 2015: exploring the new global

Risk Comittee

(in spanish)

spanish)

Rica y Panamá (in spanish)

pluma trepadora año 2008

Industrial marca M&R (in

Grúas Torre Potain 45 a 65m

Telehandlers Manitou - JLG

12 a 16 m. brazo (in spanish)

### ADVERTISING AND MEDIA

## \$200,000,000.00

## ACCORDING TO CAPAC, CONSTRUCTION IN PANAMA IN 2014 WAS

# \$447,000,000.00

## SO LOCAL ARCHITECTURE FIRMS KEPT

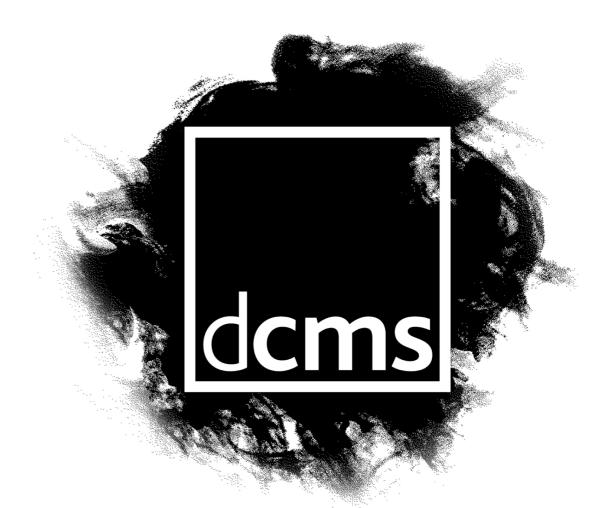
# \$8,940,000.00

## AND THAT'S JUST TWO SLICES OF THE CREATIVE INDUSTRIES PIE

## THE NUMBER ARE BIG!

# WHAT HAS THE UK TAUGHT ME?

### WE NEED TO HAVE THE NUMBERS.



department for culture, media and sport

LONDON GENERATES AROUND





697,000

CREATIVE JOBS IN LONDON (1 IN EVERY 6 JOBS)



LONDON IS THE MAJOR CONTRIBUTOR TOWARDS









## 8 OUT OF 10 g

HERITAGE AND CULTURE
IS THE MAIN REASON
FOR THEIR VISIT



1.8 M MUSIC TOURISTS



MUSIC TOURISM CAPITAL OF THE UK



DESIGN BY SERGIO FERNANDEZ ILLUSTRATIONS BY EDU FUENTES THE CREATIVE INDUSTRIES PROVIDE OVER 1,808,000 US JOBS ACROSS THE UK







**#CREATEUK** 

DCMS Creative Industries Economic Estimates - June 2015

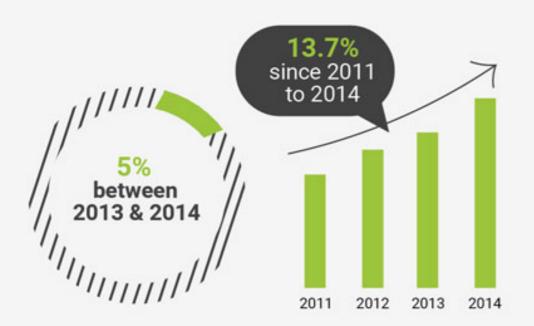
## EMPLOYMENTIN THE CREATIVE INDUSTRIES



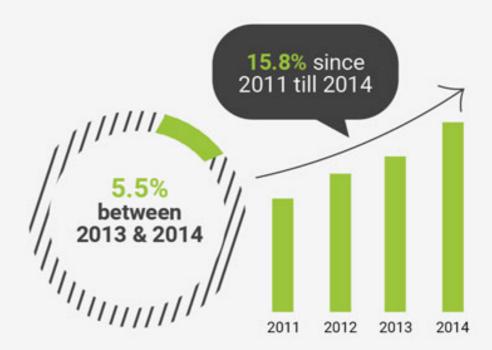




Total employment in the Creative Economy across the UK has increased



Total number of jobs increased





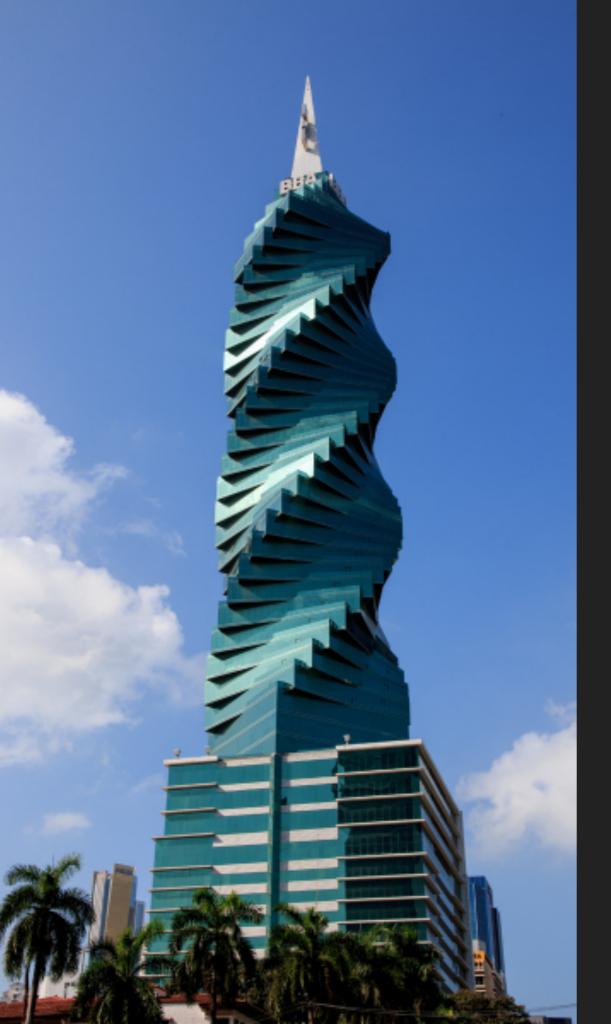




## SO WE NEED FACTS, NUMBERS, STRUCTURE AND INSPIRATION!

# ALL OF THIS CAN BE DONE IN PANAMA.

# WE NEED TO CREATE A NEW INSTITUTION.



CAN THE C.I. HELP OTHER SECTORS?

YOU BET!

# HOTELS-SCHOOLS-INSTITUTIONS-GOVERNMENT-AIRLINES-C.S.R.-DEVELOPMENT-YES...THIS WORKS.